

### FutureVest Equity SDG R fund

Current Date Aug 31st, 2023

Number of stocks in fund: 30

Number of active discussions: 29

Active discussions/stocks: 97%

Engagementpolitik (Deutsch) [230301 Soehnholz Engagementpolicy V2 \(clean\).docx](#)

Engagement policy (English) [Shareholder engagement: 21 science based theses and an action plan](#)

### Status

### Description (based on categories of Shareholders for Change)

- A The entity did or committed to do what was requested (with a precise timeline)
- B The entity partly did or committed to do what was requested (with a precise timeline)
- C The entity vaguely did or committed to do what was requested (without a precise timeline)
- D The entity was cooperative and fully disclosed requested information
- E The entity did not want to enter a dialogue or only partly disclosed requested information
- NR The entity hasn't replied yet

Company	Country	Sector	First contact	Last contact	Active Discussion	Status	Employee survey	Client survey	Supplier evaluation	Scope 3 reporting	Pay gap/ratio	Taxonomy reporting
American Water Works	USA	Utilities	May 30th, 2022	July 26th, 2023	1	C	1	1	1	1		1
AMN Healthcare	USA	Services	Feb. 23rd, 2023	July 31st, 2023	1	D	1	1	1	1		
Badger Meter	USA	Industry	July 31st, 2023	Aug. 23rd, 2023	1	D	1	1	1	1		
Biotech AB	Sweden	Healthcare	Jan. 20th, 2023	July 26th, 2023	1	E	1	1	1	1	1	
Cigna	USA	Insurance	Feb. 16th, 2023	July 26th, 2023	1	D	1	1	1	1		
Cochlear	AU	Healthcare	Feb. 15th, 2023	July 24th, 2023	1	D	1	1	1	1	1	1
Comfortdelgro	Singapur	Transportation	Feb. 16th, 2023	July 24th, 2023	1	D	1	1	1	1	1	
Commscope	USA	Industry	Feb. 17th, 2023	July 24th, 2023	1	C	1	1	1	1		
Construcc. Y Aux. Ferroc.	Spain	Infrastructure	April 14th, 2023	July 26th, 2023	1	D	1	1	1	1	1	
Crown Castle	USA	Infrastructure	Feb. 16th, 2023	July 24th, 2023	1	C	1	1	1	1		
Elevance Health	USA	Healthcare	Feb. 17th, 2023	Aug. 21st, 2023	0	NR	1	1	1	1		
Estia Health	AU	Infrastructure	Feb. 17th, 2023	Divested (Takeover)	0	NR	1	1	1	1	1	
First Solar	USA	Utilities	Feb. 15th, 2023	July 24th, 2023	1	D	1	1		1		1
Getlink	France	Infrastructure	Feb. 14th, 2023	July 24th, 2023	1	D		1	1	1		
Healthpeak	USA	Healthcare	Feb. 14th, 2023	July 26th, 2023	1	D	1	1	1	1		
Helios Towers PLC	UK	Infrastructure	Jan. 18th, 2023	July 26th, 2023	1	D	1	1	1		1	
Henry Schein	USA	Healthcare	Feb. 16th, 2023	July 24th, 2023	1	D	1	1	1	1		
IQVIA Holdings/Quintiles	USA	Healthcare	Jan. 18th, 2023	July 24th, 2023	1	D	1	1	1	1	1	1
Kelly	USA	Services	Feb. 16th, 2023	July 24th, 2023	1	D	1	1	1	1		
Landis+Gyr Group AG	Switzerland	Industry	Dec. 29th, 2022	July 21st, 2023	1	D	1	1	1	1	1	1
Manpower	USA	Services	Feb. 17th, 2023	July 26th, 2023	1	D	1	1	1			
Mueller Water	USA	Industry	Feb. 14th, 2023	July 26th, 2023	1	D	1	1	1	1	1	1
National Express Group PLC	UK	Transportation	Jan. 31st, 2023	Divested (S-Rating)	0	NR	1	1	1	1	1	
Olympus	Japan	Healthcare	Aug. 15th, 2023	Aug. 21st, 2023	1	E	1	1	1		1	
Quest Diagnostics	USA	Healthcare	Feb. 16th, 2023	Aug. 2nd, 2023	1	E	1	1	1	1		
Randstad	Netherlands	Services	Feb. 17th, 2023	Aug. 21st, 2023	1	D	1	1	1			
Seek	AU	Services	Feb. 20th, 2023	Divested (S-Rating)	1	D	1	1	1	1	1	1
Sonic Healthcare	AU	Healthcare	Feb. 15th, 2023	July 21st, 2023	1	D	1	1	1	1	1	
Sonova Holding AG	Switzerland	Healthcare	Jan. 04th, 2023	July 21st, 2023	1	D	1	1	1	1	1	
United Utilities Group PLC	UK	Utilities	Jan. 31st, 2023	July 26th, 2023	1	E	1	1	1			1
Ventas	USA	Healthcare	Feb. 17th, 2023	July 26th, 2023	1	E	1	1	1			
Waters	USA	Healthcare	Feb. 17th, 2023	July 24th, 2023	1	D	1	1	1	1		1
Watts Water	USA	Industry	Feb. 17th, 2023	July 21st, 2023	1	D	1	1	1	1		1
<b>Total</b>					<b>30</b>		<b>32</b>	<b>33</b>	<b>32</b>	<b>27</b>	<b>14</b>	<b>10</b>